



Date

Mr and Mrs Homeowner 12345 NE Nice Street Seattle, WA 98115

Dear homeowner,

Thank you very much for contacting me requesting a property review for your above address. It's my pleasure to provide you with my review included here. A complimentary property review includes your requested address and the neighborhood in general. A property review is simply a packet of information that outlines temperature of our regional and local real estate market. Please find enclosed my real estate property review for you.

Inside, you will find:

- NWMLS King Local Market Update for the current month
- Facts and Trends for your ZIP code
- Local King, Kitsap, Pierce, and Snohomish Counties Statistics
- Local ZIP Code Statistics
- Your property details based on King county records
- Simple analysis showing Active, Pending, and Sold activity in your neighborhood in the \$xxx,000 to \$xxx,000 price range over the past 90 days.

This property review is not intended to give you the exact current market value of your home. The reports are an estimate of the value based on information derived from various sources.

If you are interested in a formal complimentary Comparative Market Analysis of your property, our complimentary services for home sellers, or have any questions about any of the attached reports, please let me know!

Sincerely,

Sam Abukarroum

Som Abukarroum

# **Local Market Update — December 2018**This is a research tool provided by Northwest Multiple Listing Service®.

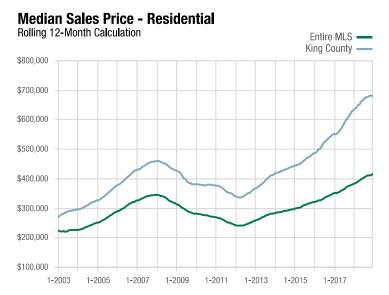


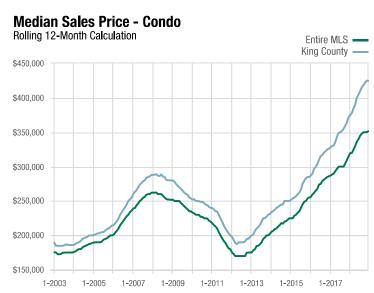
## **King County**

Residential		December			Year to Date	
Key Metrics	2017	2018	% Change	Thru 12-2017	Thru 12-2018	% Change
New Listings	847	786	- 7.2%	30,100	32,783	+ 8.9%
Pending Sales	1,217	1,266	+ 4.0%	26,936	24,891	- 7.6%
Closed Sales	2,013	1,627	- 19.2%	27,377	24,961	- 8.8%
Days on Market Until Sale	27	43	+ 59.3%	22	23	+ 4.5%
Median Sales Price*	\$640,000	\$640,000	0.0%	\$630,000	\$680,000	+ 7.9%
Average Sales Price*	\$762,844	\$798,161	+ 4.6%	\$743,568	\$810,720	+ 9.0%
Percent of List Price Received*	101.4%	98.5%	- 2.9%	103.3%	101.9%	- 1.4%
Inventory of Homes for Sale	1,449	2,936	+ 102.6%	_	_	_
Months Supply of Inventory	0.6	1.4	+ 133.3%	_	_	_

Condo		December			Year to Date	
Key Metrics	2017	2018	% Change	Thru 12-2017	Thru 12-2018	% Change
New Listings	251	229	- 8.8%	8,329	9,341	+ 12.2%
Pending Sales	346	359	+ 3.8%	7,874	7,053	- 10.4%
Closed Sales	582	432	- 25.8%	7,901	7,012	- 11.3%
Days on Market Until Sale	23	40	+ 73.9%	18	20	+ 11.1%
Median Sales Price*	\$405,000	\$410,000	+ 1.2%	\$372,000	\$425,000	+ 14.2%
Average Sales Price*	\$483,931	\$490,956	+ 1.5%	\$439,660	\$505,702	+ 15.0%
Percent of List Price Received*	102.0%	98.2%	- 3.7%	104.0%	102.2%	- 1.7%
Inventory of Homes for Sale	263	889	+ 238.0%	_	_	_
Months Supply of Inventory	0.4	1.5	+ 275.0%	_	_	_

<sup>\*</sup> Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





A rolling 12-month calculation represents the current month and the 11 months prior in a single data point. If no activity occurred during a month, the line extends to the next available data point.

## $Facts\ and\ Trends^{TM}$ - Published January 2019\*

Location: ZIP 98115

Property Types: Single Family Homes - All Property Statuses - All Properties - All Properties

Price Range:\$0 - No LimitSQFT Range:0 - No LimitBedrooms:0 - No LimitFull Baths:0 - No LimitHalf Baths:0 - No LimitYear Built:0 - No Limit



Number of Homes For Sale vs. Sold vs. Pended vs. New Listing (Oct. 2017 - Dec. 2018)

Prepared for you by: Sam Abukarroum



	Curnt vs. Prev Month		Curnt vs. Same Month 1 Yr Ago		Curnt vs. Same Qtr 1 Yr Ago		TODAY STATS					
	Dec. 18	Nov. 18	% Change	Dec. 18	Dec. 17	% Change	Oct. 18 to Dec. 18	Oct. 17 to Dec. 17	% Change	1/1/2019 - 1/22/2019	12/1/2018 - 12/22/2018	% Change
For Sale	36	74	-51.4% 🔻	36	10	260% 📥	36	10	260% 📥	35	44	-20.5% 🔻
New Listing	12	40	-70% 🔻	12	22	-45.5% 🔻	114	113	0.9% 📤	29	11	163.6% 📥
Sold	45	43	4.7% 📥	45	46	-2.2% 🔻	143	143	0%	16	37	-56.8% 🔻
Pended	25	44	-43.2% 🔻	25	24	4.2% 📥	115	114	0.9% 📤	20	23	-13% 🔻

#### December 2018 is a Seller's market\*\*

Home For Sale in December 2018 is 4800 units. It is down 23.3% compared to last month and up 68.4% compared to last year.

Home Listed in December 2018 is 1465 units. It is down 45% compared to last month and down 17.1% compared to last year.

Home Closed in December 2018 is 2662 units. It is down 13.7% compared to last month and down 19.9% compared to last year.

Home Placed under Contract in December 2018 is 2112 units. It is down 17.6% compared to last month and down 1% compared to last year.

<sup>\*\*</sup>Buyer's market: more than 6 months of inventory based on closed sales. Seller's market: less than 3 months of inventory based on closed sales. Neutral market: 3 - 6 months of inventory based on closed sales.

REALTOR®, ABR®, SRES®, MRP (425) 765-5845 sama@windermere.com

## KING/KITSAP/PIERCE/SNOHOMISH COUNTY

Published: January 2019\*

Property Types: Single Family Homes - All Property Statuses - All

Properties - All Properties

Price Range: \$0 - No Limit SQFT Range: 0 - No Limit Bedrooms: 0 - No Limit Full Baths: 0 - No Limit Year Built: 0 - No Limit

December 2018 is a Seller's market! The number of for sale listings was up 68.4% from one year earlier and down 23.3% from the previous month. The number of sold listings decreased 19.9% year over year and decreased 13.7% month over month. The number of under contract listings was down 17.6% compared to previous month and down 1% compared to previous year. The Months of Inventory based on Closed Sales is 1.8, up 105% from the previous year.

The Average Sold Price per Square Footage was up 2.5% compared to previous month and up 5.8% compared to last year. The Median Sold Price increased by 1% from last month. The Average Sold Price also increased by 4.7% from last month. Based on the 6 month trend, the Average Sold Price trend is "Neutral" and the Median Sold Price trend is "Neutral".

The Average Days on Market showed a upward trend, an increase of 28.6% compared to previous year. The ratio of Sold Price vs. Original List Price is 95%, a decrease of 4% compared to previous year.



#### It is a Seller's Market

#### Property Sales (Sold)

December property sales were 2662, down 19.9% from 3325 in December of 2017 and 13.7% lower than the 3084 sales last month.

## Current Inventory (For Sale)

Versus last year, the total number of properties available this month is higher by 1949 units of 68.4%. This year's bigger inventory means that buyers who waited to buy may have bigger selection to choose from. The number of current inventory is down 23.3% compared to the previous month.

#### Property Under Contract (Pended)

There was a decrease of 17.6% in the pended properties in December, with 2112 properties versus 2563 last month. This month's pended property sales were 1% lower than at this time last year.

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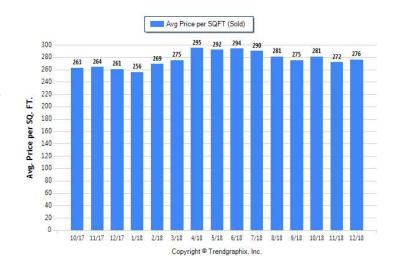
Half Baths: 0 - No Limit

Year Built: 0 - No Limit

Year Built: 0 - No Limit

#### The Average Sold Price per Square Footage is Neutral\*

The Average Sold Price per Square Footage is a great indicator for the direction of property values. Since Median Sold Price and Average Sold Price can be impacted by the 'mix' of high or low end properties in the market, the Average Sold Price per Square Footage is a more normalized indicator on the direction of property values. The December 2018 Average Sold Price per Square Footage of \$291 was up 2.5% from \$284 last month and up 5.8% from \$275 in December of last year.





## The Days on Market Shows Upward Trend\*

The average Days on Market (DOM) shows how many days the average property is on the market before it sells. An upward trend in DOM trends to indicate a move towards more of a Buyer™s market, a downward trend indicates a move towards more of a Seller™s market. The DOM for December 2018 was 45, up 18.4% from 38 days last month and up 28.6% from 35 days in December of last year.

#### The Sold/Original List Price Ratio is Falling\*\*

The Sold Price vs. Original List Price reveals the average amount that sellers are agreeing to come down from their original list price. The lower the ratio is below 100% the more of a Buyer™s market exists, a ratio at or above 100% indicates more of a Seller™s market. This month Sold Price vs. Original List Price of 95% is down 1% % from last month and down from 4% % in December of last year.

<sup>\*</sup> Based on 6 month trend Œ Appreciating/Depreciating/Neutral

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## ZIP 98115

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Properties - All Properties

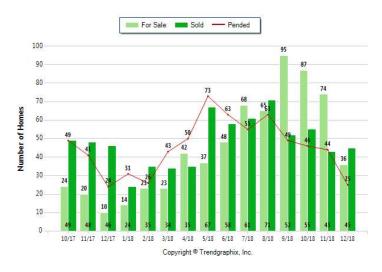
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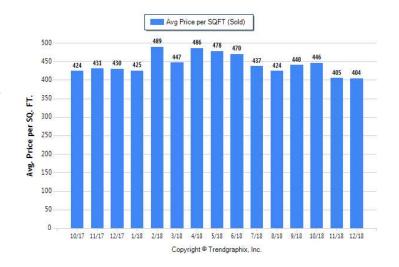
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## The Average For Sale Price is Neutral\*

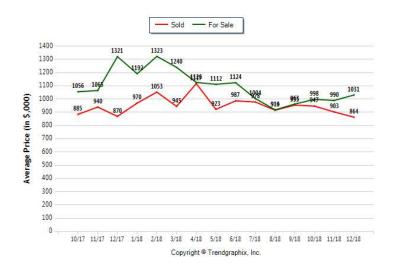
The Average For Sale Price in December was \$915,000, up 2% from \$897,000 in December of 2017 and up 4.1% from \$879,000 last month.

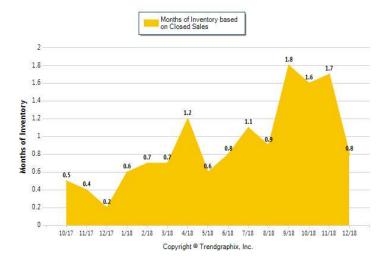
#### The Average Sold Price is Neutral\*

The Average Sold Price in December was \$645,000, up 5.2% from \$613,000 in December of 2017 and up 4.7% from \$616,000 last month.

#### The Median Sold Price is Neutral\*

The Median Sold Price in December was \$490,000, up 1% from \$485,000 in December of 2017 and up 1% from \$485,000 last month.





## It is a Seller's Market\*

A comparatively lower Months of Inventory is more beneficial for sellers while a higher months of inventory is better for buyers.

\*Buyer's market: more than 6 months of inventory Seller's market: less than 3 months of inventory Neutral market: 3 - 6 months of inventory

## Months of Inventory based on Closed Sales

The December 2018 Months of Inventory based on Closed Sales of 1.8 was increased by 105% compared to last year and down 9.9% compared to last month. December 2018 is Seller's market.

## Months of Inventory based on Pended Sales

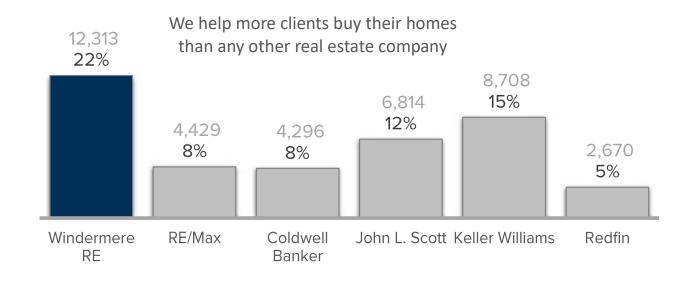
The December 2018 Months of Inventory based on Pended Sales of 2.3 was increased by 74.8% compared to last year and down 4.1% compared to last month. December 2018 is Seller's market.

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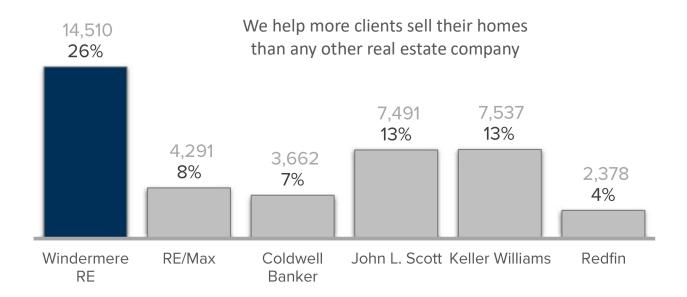




## MARKET SHARE\* | ROLLING 12 MONTHS ENDED December 31, 2018 Sales in King and Snohomish counties, WA



## MARKET SHARE\* | ROLLING 12 MONTHS ENDED December 31, 2018 Listings in King and Snohomish counties, WA



## 12345 NE Nice Street, Seattle, WA 98115, King County



3	1,240	7,650	\$222,000
Beds	Bldg Sq Ft	Lot Sq Ft	Sale Price
2	1946	SFR	10/17/1997
Baths	Yr Built	Туре	Sale Date

## **Owner Information**

Owner Name (LN FN): Mr. Owner 1 Tax Billing Zip: 98115 3753 Owner Name 2 (LN FN): Mr. Owner 2 Tax Billing Zip+4: Tax Billing Address: 12345 NE Nice Street Owner Vesting: **Owner** Tax Billing City & State: Seattle, WA 98115 Owner Occupied: Yes

#### **Location Information**

Zip Code: 98115 Neighborhood Code: 045006-045006 Subdivision: **Subdivion Name** Carrier Route: C065 SF 5000 School District Name: Seattle Zoning: School District Code: 001 Range/Township/Section/Quarter: Census Tract: 22.00

#### **Tax Information**

Tax-ID:XXXXXX-XXXX% Improved:39%Alt. Tax-ID:XXXXXXXXXXXXXXTax Area:0010Parcel ID:XXXXXXXXXXXLegal Book/Page:6-42

Legal Description: Property description goes here

#### **Assessment & Tax**

Assessment Year	2017 - Preliminary	2017	2016	2015	
Assessed Value - Total	\$632,000	\$677,000	\$632,000	\$575,000	
Assessed Value - Land	\$383,000	\$410,000	\$383,000	\$348,000	
Assessed Value - Improved	\$249,000	\$267,000	\$249,000	\$227,000	
Market Value - Total	\$632,000	\$677,000	\$632,000	\$575,000	
Market Value - Land	\$383,000	\$410,000	\$383,000	\$348,000	
Market Value - Improved	\$249,000	\$267,000	\$249,000	\$227,000	
YOY Assessed Change (\$)	-\$45,000	\$45,000	\$57,000		
YOY Assessed Change (%)	-6.65%	7.12%	9.91%		

Total Tax	Tax Year	Change (\$)	Change (%)
\$5,958	2016		
\$6,401	2017	\$443	7.44%
\$7,090	2018	\$689	10.76%

#### **Characteristics**

Lot Acres:	0.1756	Total Baths:	2
Lot Area:	7,650	Full Baths:	1
Land Use:	SFR	Half Baths:	1
County Land Use:	Single Family(Res Use/Zone)	Fireplaces:	1
Year Built:	1946	Condition:	Good
Total Living Sq Ft:	1,240	Quality:	Average
Above Gnd Sq Ft:	1,240	Water Source:	Public
Gross Area:	1,960	Sewer:	Public Service

Ground Floor Sq Ft: 1,240 Heat Type: Forced Air Basement Sq Feet: 720 Patio Type: Deck
Stories: 1 Patio/Deck 1 Area: 400
Bedrooms: 3

## **Estimated Value**

RealAVM<sup>™</sup> (1): **\$768,736** Confidence Score (2): **75** RealAVM<sup>™</sup> Range: **\$661,113 - \$876,359** Forecast Standard Deviation (3): **14** 

Value As Of: **01/10/2019** 

- (1) RealAVM™ is a CoreLogic® derived value and should not be used in lieu of an appraisal.
- (2) The Confidence Score is a measure of the extent to which sales data, property information, and comparable sales support the property valuation analysis process. The confidence score range is 60 100. Clear and consistent quality and quantity of data drive higher confidence scores while lower confidence scores indicate diversity in data, lower quality and quantity of data, and/or limited similarity of the subject property to comparable sales.
- (3) The FSD denotes confidence in an AVM estimate and uses a consistent scale and meaning to generate a standardized confidence metric. The FSD is a statistic that measures the likely range or dispersion an AVM estimate will fall within, based on the consistency of the information available to the AVM at the time of estimation. The FSD can be used to create confidence that the true value has a statistical degree of certainty.

## **Last Market Sale & Sales History**

Recording Date: Settle Date: Sale Price: Price Per Square Feet: Auditor No:	10/24/1997 10/17/1997 \$222,000 \$179.03 Auditor Number	Deed Type: Owner Name (LN FN): Owner Name 2 (LN FN): Seller Name (LN FN):	Warranty Deed Last Name _ First Name Last Name _ First Name Seller Name
Recording Date	02/28/2005	10/24/1997	08/23/1988
Sale/Settlement Date	02/25/2005	10/17/1997	08/23/1988
Sale Price		\$222,000	
Nominal	Υ		Υ
Buyer Name			
Buyer Name 2	Information removed for ow		
Seller Name			
Auditor No			
Hist. Document No.			
Document Type	Quit Claim Deed	Warranty Deed	Quit Claim Deed

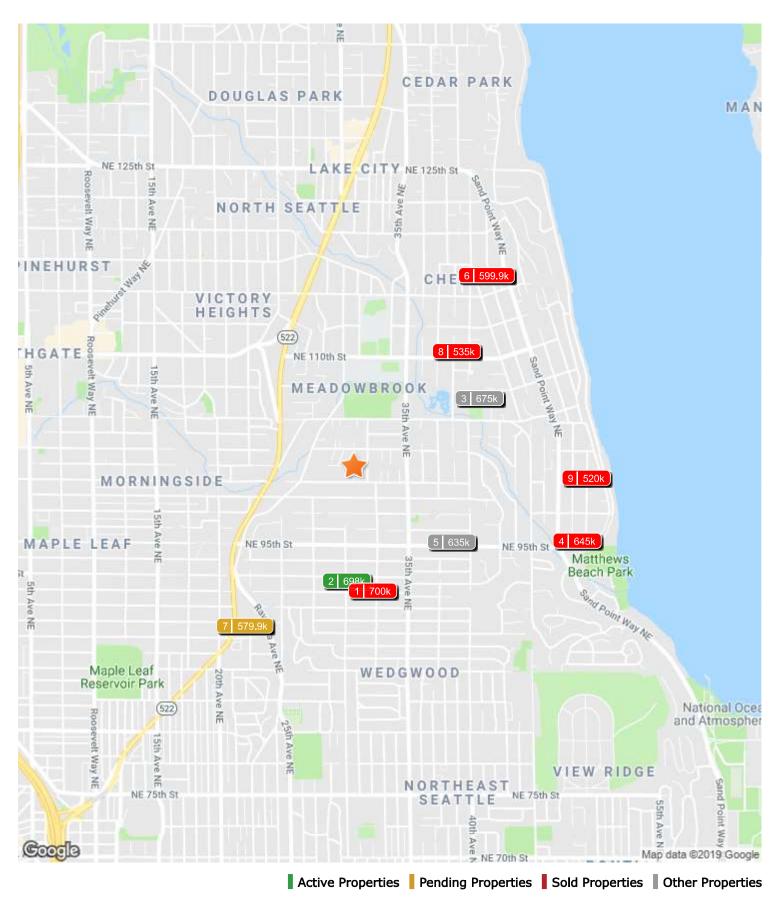
## **Mortgage History**

Mortgage Date					
Mortgage Amount					
Mortgage Lender					
Mortgage Type	Conventional	Conventional	Conventional	Conventional	Conventional

## **Property Map**







All information provided is deemed reliable but is not guaranteed and should be independently verified.



	Address	Price	Beds	Baths	Days	SQFT	\$/SQFT
*	12345 NE Nice Street Seattle, WA 98115	\$222,000	3	2	-	1,240	\$179
1.	9116 30th Ave NE Seattle, WA 98115	\$700,000	4	1.75	54	1,480	\$473
2.	2720 NE 92nd St Seattle, WA 98115	\$698,000	3	2	65	1,250	\$558
3.	10556 39th Ave NE Seattle, WA 98125	\$675,000	4	1.5	110	1,360	\$496
4.	9521 Sand Point Way NE Seattle, WA 98115	\$645,000	3	2	35	1,360	\$474
5.	3539 NE 96th St Seattle, WA 98115	\$635,000	3	1	34	1,350	\$470
6.	11560 39th Ave NE Seattle, WA 98125	\$599,900	2	1	7	1,230	\$488
7.	8907 20th Ave NE Seattle, WA 98115	\$579,900	3	2	14	1,250	\$464
8.	11025 38th Ave NE Seattle, WA 98125	\$535,000	3	1	4	1,130	\$473
9.	10020 Sand Point Wy NE Seattle, WA 98125	\$520,000	2	1.25	60	1,460	\$356



	12345 NE Nice Street	9116 30th Ave NE	2720 NE 92nd St	10556 39th Ave NE	9521 Sand Point Way	3539 NE 96th St
Status	Seattle, WA 98115	Seattle, WA 98115	Seattle, WA 98115  Active	Seattle, WA 98125  Canceled	Seattle, WA 98115	Seattle, WA 98115  Canceled
Bedrooms		4	3	4	3	3
Bathrooms		1.75	2	1.5	2	1
	1,240	1,480	1,250	1,360	1,360	1,350
Lot SqFt		5,189	5,292	6,000	7,200	8,216
Year Built		1953	1937	1955	1922	1951
	Single-Family	Residential	Residential	Residential	Residential	Residential
Days on Market	- ,	54	65	110	35	34
-	\$222,000	\$739,000	\$698,000	\$675,000	\$649,900	\$635,000
Original List Price	\$222,000	\$799,000	\$698,000	\$699,000	\$679,900	\$635,000
% Of List Price	-	95%	-	-	99%	-
Sold Price	-	\$700,000	-	\$0	\$645,000	\$0
Sold Date	-	12/14/2018	-	-	12/28/2018	-
\$/SqFt	\$179	\$473	\$558	\$496	\$474	\$470
\$/Lot SqFt	\$29	\$135	\$132	\$113	\$90	\$77
MLS #	-	1363546	1384522	1361460	1379480	1377157
County	Kind	King County	King County	King County	King County	King County
Tax Amount	\$7,090	\$5,724	\$4,251	\$5,533	\$6,583	\$5,904
Tax Year	2018	2018	2018	2018	2018	2018
Bathroom Details	-	Full Bath 1, Three Quarter Bath 1	Half Bath 1, Three Quarter Bath 2	Full Bath 1, Half Bath 1	Full Bath 2	Full Bath 1
Basement	-	None	Daylight, Fully Finished	None	Unfinished	None
Garage	2	1, Garage- Attached	0, Off-Street Parking	2, Garage- Attached	0, Off-Street Parking	1, Garage- Attached
Fireplace	1	1	0	1	2	1
Fuel	-	Natural Gas	Electric	Natural Gas	Electric	Natural Gas
Heat/AC	Forced Air	Forced Air	Baseboard, Forced Air	Forced Air	Baseboard, Forced Air	Forced Air
Roof	Composite	Composition	Composition	Torch Down	Composition	Composition
View	-	-	Territorial	-	-	-



	12345 NE Nice Street Seattle, WA 98115	11560 39th Ave NE Seattle, WA 98125	8907 20th Ave NE Seattle, WA 98115	11025 38th Ave NE Seattle, WA 98125	10020 Sand Point Wy Seattle, WA 98125
Status	Other	Sold	Pending	Sold	Sold
Bedrooms	3	2	3	3	2
Bathrooms	2	1	2	1	1.25
Sqft	1,240	1,230	1,250	1,130	1,460
Lot SqFt	7,650	7,620	4,896	7,380	6,900
Year Built	1946	1950	1938	1918	1964
Property Type	Single-Family	Residential	Residential	Residential	Residential
Days on Market	-	7	14	4	60
List Price	\$222,000	\$599,900	\$579,900	\$535,000	\$525,000
Original List Price	\$222,000	\$599,900	\$579,900	\$535,000	\$525,000
% Of List Price	-	100%	-	100%	99%
Sold Price	-	\$599,900	\$0	\$535,000	\$520,000
Sold Date	-	12/12/2018	-	11/16/2018	12/21/2018
\$/SqFt	\$179	\$488	\$464	\$473	\$356
\$/Lot SqFt	\$29	\$79	\$118	\$72	\$75
MLS #	-	1378622	1396368	1378901	1380184
County	Kind	King County	King County	King County	King County
Tax Amount	\$7,090	\$5,111	\$4,126	\$4,451	\$4,883
Tax Year	2018	2018	2018	2018	2018
Bathroom Details	-	Full Bath 1	Full Bath 2	Full Bath 1	Half Bath 1, Three Quarter Bath 1
Basement	-	Roughed In	Daylight, Fully Finished	None	None
Garage	2	2, Garage- Attached	0, Off-Street Parking	0, Off-Street Parking	2, Carport- Attached
Fireplace	1	2	0	0	1
Fuel	-	Natural Gas	Natural Gas	Natural Gas	Electric, Wood
Heat/AC	Forced Air	Forced Air	Forced Air	Forced Air	Baseboard, Stove/Free Stdg, Wall
Roof	Composite	Composition	Composition	Composition	Composition
View	-	Territorial	-	Territorial	-

All information provided is deemed reliable but is not guaranteed and should be independently verified.



	Address	Price	Beds	Baths	Days	SQFT	\$/SQFT
*	12345 NE Nice Street, Seattle, WA 98115	\$222,000	3	2	-	1,240	\$179
1.	9116 30th Ave NE Seattle, WA 98115	\$700,000	4	1.75	54	1,480	\$473
2.	2720 NE 92nd St Seattle, WA 98115	\$698,000	3	2	65	1,250	\$558
3.	10556 39th Ave NE Seattle, WA 98125	\$675,000	4	1.5	110	1,360	\$496
4.	9521 Sand Point Way NE Seattle, WA 98115	\$645,000	3	2	35	1,360	\$474
5.	3539 NE 96th St Seattle, WA 98115	\$635,000	3	1	34	1,350	\$470
6.	11560 39th Ave NE Seattle, WA 98125	\$599,900	2	1	7	1,230	\$488
7.	8907 20th Ave NE Seattle, WA 98115	\$579,900	3	2	14	1,250	\$464
8.	11025 38th Ave NE Seattle, WA 98125	\$535,000	3	1	4	1,130	\$473
9.	10020 Sand Point Wy NE Seattle, WA 98125	\$520,000	2	1.25	60	1,460	\$356

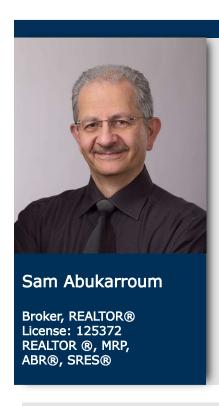


avg zestimate ® 3% Over

Under	Accurate	Over
Sold Listings		
1. 9116 30th Ave NE		\$10,474 Over
Sold Price		\$700,000
Zestimate <sup>®</sup>		\$710,474
4. 9521 Sand Point Way NE		\$26,997 Over
Sold Price		\$645,000
Zestimate <sup>®</sup>		\$671,997
6. 11560 39th Ave NE		\$1,890 Over
Sold Price		\$599,900
Zestimate <sup>®</sup>		\$601,790
8. 11025 38th Ave NE		\$4,899 Over
Sold Price		\$535,000
Zestimate <sup>®</sup>		\$539,899
9. 10020 Sand Point Wy NE		\$58,479 Over
Sold Price		\$520,000
Zestimate <sup>®</sup>		\$578,479







- (425) 765-5845 DIRECT PHONE
- (206) 546-5731 OFFICE PHONE

(206) 241-6837

- http://LiveWorkPlayWa.com WEBSITE
- 900 North 185th Street Shoreline, WA 98133-3903 ADDRESS

## Languages:

Arabic, English

Over twenty five years of customer service has taught me a key principle. It's not the number of properties bought and sold that matters, but the cherished relationships built and nurtured along the way. High pressure tactics are not my style

I specialize in local residential and luxury properties. I strive to go beyond in every way possible for my clients. From first-time home-buyers to luxury home-buyers and sellers, my focus is to guide you through the journey. I take a personal, yet professional approach with my clients and provide valuable knowledge and resources to help achieve your real estate goals. My expertise and support results in smooth transaction and long-lasting relationships.



As a member of Windermere Real Estate, the leading real estate company in the Western U.S., I have access to the most relevant housing and economic data to help you make well-informed decisions regarding your real estate needs.

Windermere's Chief Economist, Matthew Gardner, has been a real estate economist for more than 30 years in both the U.S. and U.K. He specializes in residential market analysis, commercial/industrial market analysis, financial analysis, and land use and regional economics. His study and interpretation of this economic data, and its impact on the real estate market, gives us unique insights into short- and long-term housing trends that are important to consider when buying or selling a home.



MATTHEW GARDNER





Something you may not know is that Windermere takes its standard of service to its clients very seriously. As members of the National Association of REALTORS, we agree to abide by a strict code of ethics that is based in professionalism and consumer protection.

To further reinforce our commitment to our clients, Windermere has built upon the REALTOR® code of ethics by establishing what we call our Windermere Standards of Practice outlining how we believe our clients deserve to be treated.

## WINDERMERE AGENT EXPECTATIONS

- Always put the clients' interests first.
- Be up-to-date on the latest real estate laws and local issues.
- Do not discriminate against any party based on race, religion, sex or other legally protected classes.
- Treat you and everyone involved in your transaction with the greatest respect.
- Follow all MLS rules as well as the NAR code of ethics.
- Keep you informed promptly and regularly.

In short, our Standards of Practice ensure that Windermere agents hold themselves to an even higher level of competence and accountability. We hope this translates into a more satisfying real estate experience and peace-of-mind for our clients, knowing that doing right by them is our highest priority. If you would like a copy of our Standards of Practice, I would be happy to provide one to you.





Windermere understands the importance of giving back to our community. Enriching the neighborhoods in which we live and work is an integral part of how we do business.



#### THE WINDERMERE FOUNDATION

- We donate a portion of our commission from every transaction to benefit the Windermere Foundation.
- Since 1989, the Foundation has collected and contributed over \$37 million.
- Assistance is provided to non-profit agencies dedicated to helping homeless and low-income families in our community.



#### WINDERMERE COMMUNITY SERVICE DAY

- Every year since 1984, Windermere agents have dedicated a day of work to those in need.
- These hands-on projects benefit a wide variety of community-based organizations.
- Projects have included maintenance at a senior center, construction of a children's playground and sorting duties at a food bank.
- I am pleased to be a part of such an important mission. It's just the right thing to do.





## IT'S ABOUT RELATIONSHIPS.

In 1972, John Jacobi set out to change the real estate industry by putting relationships before sales quotas, with an emphasis on service to our clients and our community. Over 45 years later, this mission has helped grow Windermere into one of the largest independent real estate companies in the nation, with more than 300 offices and 6,000 agents throughout the Western U.S. and Mexico.

While the real estate industry has changed substantially over the years, our core values of relationships, community, collaboration, and professionalism have remained central to how we do business, and will continue to do so for years to come.

**EXCEPTIONAL SERVICE** 

UNSURPASSED INTEGRITY

A STRICT CODE OF ETHICS

LOCALLY OWNED AND **OPERATED OFFICES** 

**NEIGHBORHOOD KNOWLEDGE** 

MARKET EXPERTISE

PREMIUM TOOLS AND **SERVICES** 

**GIVING BACK TO OUR COMMUNITIES** 







With over one million members, the NAR is America's largest professional association and is involved in all aspects of the residential and commercial real estate industries.

#### **NOT EVERY REAL ESTATE AGENT IS A REALTOR®**

- Only real estate professionals who are members of the NATIONAL ASSOCIATION OF REALTORS® (NAR) can call themselves REALTORS®.
- The NAR is America's largest professional association and is involved in all aspects of the residential and commercial real estate industries.
- As a REALTOR® I pledge to abide by the NAR's strict Code of Ethics.
- Only REALTORS® are held accountable for their ethical behavior.
- As a Windermere associate and a REALTOR®, I am committed to providing you with the highest standard of service and integrity.

#### BENEFITS OF CHOOSING A REALTOR®

- REALTORS® work hard to protect your property rights and to keep real estate excise taxes as low as possible.
- REALTORS® have been instrumental in the implementation of many tax incentives for home buyers over the years.
- ▶ REALTORS® have access to legal counsel to help answer those questions that put your mind at ease, all at no extra cost to you!
- REALTORS® have consistently worked to increase FHA and VA loan limits to make sure you're not paying higher fees to purchase an average home in your market.
- REALTORS® have access to the latest legal and legislative issues that they need to know to best represent your real estate needs.
- REALTORS® take extra classes and earn designations to prove excellence in various areas of real estate.
- ▶ REALTORS® have worked diligently to preserve the full usage of waterfront properties.
- REALTORS® fight hard to keep the mortgage deduction credit unchanged.

